HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KOS International Holdings Limited	
Date Submitted	01/02/2019	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8042</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value <i>(HK</i> \$)	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	4,000,000,000	0.01	40,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	4,000,000,000	0.01	40,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value <i>(State</i>	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

2. Preference Shares

Stock code :	N/A	Descript	tion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedi	ng month			
Increase/(decreas	se)	_			
Balance at close	of the mor	nth _			

3. Other Classes of Shares

Stock code :	N/A	I/A Description :		N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	-		-	
Balance at close of	of the mon	th _			

Total authorised share capital at the end of the month (HK\$):

40,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

including EGM Movement during the month thereto thereto as at close the month approval date Granted Exercised Cancelled Lapsed 1. Share Option Scheme Image: Scheme Image: Scheme Image: Scheme adopted on (13/09/2018) Nil Nil Nil Nil Nil (Note 1) Image: Scheme Image: Scheme Image: Scheme Image: Scheme Image: Scheme 2. NA Image: Scheme Image: Scheme Image: Scheme Image: Scheme Image: Scheme Image: Scheme (/ / /) Scheme Image: Scheme <	Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
approval date	Particulars of share option scheme					issuer issued during the month pursuant	
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme		<u>_</u>				_	
class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on (13/09/2018) Nil Nil Nil Nil ordinary shares Nil Nil Nil Nil Nil (Note 1) 1 Nil Nil Nil Nil (// / _) shares							
1. Share Option Scheme adopted on (13/09/2018) Nil Nil Nil ordinary shares Nil Nil Nil Nil (Note 1) 2. NA	class of shares						
Option Scheme adopted on (13/09/2018) ordinary shares Nil Nil Nil (Note 1) Nil Nil Nil 2. NA		Granted	Exercised	Cancelled	Lapsed		
Scheme adopted on (13/09/2018) ordinary shares Nil (Note 1) 2. NA							
adopted on (13/09/2018) Nil Nil Nil Nil Nil Nil ordinary shares (Note 1) Nil Nil Nil Nil Nil Nil 2. NA	Option						
Image: marked constraints Nil Nil <td>Scheme</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	Scheme						
ordinary shares Nil Nil Nil Nil Nil Nil 2. NA							
(Note 1) 2. NA	(13/09/2018)						
2. NA	ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
Image:	(Note 1)						
(Note 1) 3. N/A	<u>2. NA</u>						
(/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	3. N/A						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)						
(Other class) N/A			Tota				
Total funds raised during the month from exercise				•	,		
				(Ot	her class)	N/A	
of options (State currency)N/A	Total funds raised de of options (State cur		nth from exerci	⊧Se 	N/A		

Warrants to Issue Shares of the	e Issuer which	are to be L	isted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedii month	of Exercised during the	Nominal value at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	\ <i>'</i> / /	/				
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
	(/ /)				
<u>3. N/A</u>						
				·		
· · · · · · · · · · · · · · · · · · ·						
Class of shares						
iccuchla (Nata 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)				
<u>4. N/A</u>						
Stock code (if listed) Class of shares						
leavelle (Nate 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Т		ary shares)		_
				ice shares)		-
			(C	Other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	N/A	
				ce shares)		_
				ther class)		-
1						

Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	_	
	_	
	_	
shares (Note 1)		
2. N/A		
	_	
	_	
shares (Note 1)		
3. N/A		
	_	
	_	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Share Capital				No. of new shares of issuer	No. of new shares of issuer which
						issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(66,1111,9999)			<u>N/A</u>	<u>N/A</u>
			Class of shares				
		0	issuable (Note 1)		``		
2.	Open offer	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares				
3.	Placing	At price : State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares				
4.	Bonus issue		issuable (Note 1) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)	, , ,			
5.	Scrip dividend	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33,111,1,9,9,9,9)			<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u> 11/74</u>	<u> </u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /)	
0.	reorganisation		date : (dd/mm/yyyy) EGM approval date: (/ /		
			(dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)		
10.	Other (Please specify)	At price : State	Issue and allotment (/ / date:(dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	<u>N/A</u>
			Total E. (Ordir sha (Preference sha (Other cla	res) <u>N/A</u> res) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Submitted by: <u>Chang Kam Lai</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.